

Highlights

	Post-IFRS 16 Basis		
	1H 2019 ⁽¹⁾ HK\$ million	1H 2018 HK\$ million	Change
Service revenue	1,782	1,843	-3%
Service EBITDA	778	579	+34%
Service EBIT	151	173	-13%
Profit attributable to shareholders	188	198	-5%
Earnings per share (in HK cents)	3.90	4.11	-5%
Interim dividend per share (in HK cents)	2.93	3.10	-5%

	Pre-IFRS 16 Basis		
	1H 2019 ⁽¹⁾ HK\$ million	1H 2018 HK\$ million	Change
Service revenue	1,782	1,843	-3%
Service EBITDA	545	579	-6%
Service EBIT	142	173	-18%
Profit attributable to shareholders	187	198	-6%

Note 1: Following the adoption of IFRS 16 on 1 January 2019, the Group's statutory results for the six months ended 30 June 2019 are on an IFRS 16 basis ("Post-IFRS 16 basis"), whereas the statutory results for the corresponding six months ended 30 June 2018 are on an IAS 17 basis ("Pre-IFRS 16 basis") as previously reported. To allow a like-for-like comparison with the prior period results, and to better reflect management's view on the Group's underlying operational performance, the Group has provided an alternative presentation of the Group's EBITDA, EBIT and profit attributable to shareholders prepared under the Pre-IFRS 16 basis relating to the accounting for leases for the first six months of 2019. Please refer to Note 4 of the interim financial statements for further details of IFRS 16.