

Highlights

	For the six months ended 30 June 2017 HK\$ millions	For the six months ended 30 June 2016 HK\$ millions (Restated) ⁽¹⁾	1H 2017 vs 1H 2016 Change
<i>Consolidated service revenue</i>	3,896	3,871	+1%
<i>Consolidated hardware revenue</i>	1,173	1,498	-22%
Consolidated revenue	5,069	5,369	-6%
<i>Consolidated service EBITDA</i>	1,252	1,255	-
<i>Consolidated hardware EBITDA</i>	17	20	-15%
Consolidated EBITDA	1,269	1,275	-
<i>Consolidated service EBIT</i>	460	515	-11%
<i>Consolidated hardware EBIT</i>	17	20	-15%
Consolidated EBIT	477	535	-11%
<i>Service profit</i>	313	349	-10%
<i>Hardware profit</i>	11	13	-15%
Profit attributable to shareholders	324	362	-10%
Earnings per share (in HK cents)	6.72	7.51	-10%
Interim dividend per share (in HK cents)	3.90	4.00	-3%

- Consolidated service revenue showed a modest increase of 1% to HK\$3,896 million with key focus on operation efficiency enhancement despite under keen market competition.
- Consolidated service EBITDA was maintained at HK\$1,252 million. The increase in depreciation and amortisation was mainly due to a higher mobile spectrum amortisation charge after the renewal of mobile spectrum licence in October 2016.
- Profit attributable to shareholders decreased by 10% to HK\$324 million.
- Earnings per share was 6.72 HK cents.
- Interim dividend per share is 3.90 HK cents.

Note 1: The interim results for the six months ended 30 June 2016 have been restated and accounted for using the principle of merger accounting to reflect the acquisition of 50% remaining interest in HGCGC in March 2017, a joint venture engaged in data centre business under common control of the CKHH Group. Such change resulted in an increase in consolidated service revenue by HK\$45 million and a decrease in profit attributable to shareholders by HK\$14 million respectively, for the six months ended 30 June 2016.