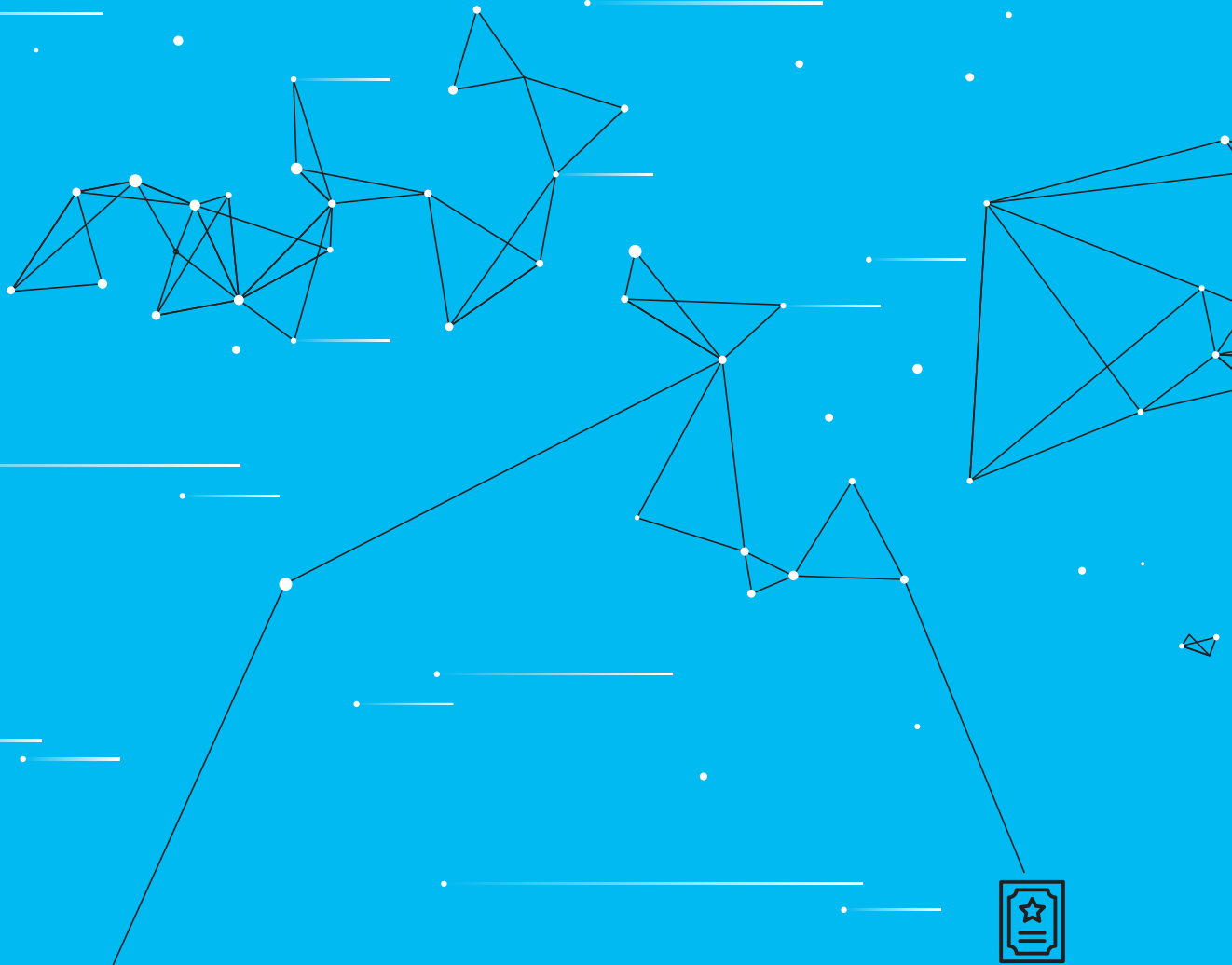


Financial Highlights

	2018 ⁽¹⁾ HK\$ million	2017 HK\$ million	Change
<i>Revenue</i> ⁽²⁾	7,912	6,752	+17%
<i>Service revenue</i>	3,662	3,853	-5%
<i>Hardware revenue</i>	4,250	2,899	+47%
<i>EBITDA</i> ⁽²⁾	1,157	1,267	-9%
<i>Service EBITDA</i> ⁽²⁾	1,108	1,209	-8%
<i>EBIT</i> ⁽²⁾	339	398	-15%
<i>Profit attributable to shareholders from recurring operations</i>	404	222	+82%
<i>Gain on disposal of subsidiaries and other items</i> ⁽³⁾	-	4,544	-100%
<i>Profit attributable to shareholders</i>	404	4,766	-92%
Recurring earnings per share (in HK cents) ⁽⁴⁾	8.38	4.61	+82%
Earnings per share (in HK cents)	8.38	98.90	-92%
Special interim dividend per share (in HK cents)	80.00	-	N/A
Final dividend per share (in HK cents)	3.20	4.55	-30%
Full year dividend per share (in HK cents)	86.30	8.45	+921%

Notes:

- (1) The Group had changed its accounting policies with effect from 1 January 2018 as a result of adopting IFRS 15 Revenue from Contracts with Customers. In previous reporting years, the incremental costs of obtaining telecommunications service contracts were recognised in the consolidated income statement when incurred. Under IFRS 15, certain incremental costs are required to be capitalised as an asset when incurred, and amortised over the enforceable contract period. Please refer to Note 2(c)(ii)-(iii) of this annual report for further details.
- (2) The comparative figures of these items were extracted from recurring operations.
- (3) Gain on disposal of subsidiaries and other items in 2017 included disposal gain of the fixed-line business of HK\$5,614 million, one-off after tax and non-controlling interests accelerated depreciation charges of HK\$1,391 million for certain 2G and 3G mobile telecommunications fixed assets, and profit after taxation from discontinued operations of HK\$321 million.
- (4) Recurring earnings per share was calculated based on the profit attributable to shareholders from recurring operations of HK\$404 million (2017: HK\$222 million) divided by the weighted average number of ordinary shares issued.



Corporate Profile and Awards

The Group is primarily engaged in provision of advanced mobile services under the **3** brand in Hong Kong and Macau.

